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# **GUIDANCE FOR** THE DEPLOYMENT **OF DATA PORTALS**

Good practices and recommendations for designing, developing and deploying open data portals at the municipal level





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### **STRATEGIC FRAMEWORK**

#### It is not a stand-alone project:

the open data initiative must be integrated within a strategic plan that includes:

- Main purpose.
- Target groups.
- Priority areas for action.
- Human, technological and financial resources.

An open data portal project involves the development of **a data** governance model and a Plan of measures to boost openness and reuse of open data (RISP Plan in Spanish), where:

- A governance model for open data is established.
- The reuse conditions are defined with their licensing model.
- A tentative agenda for opening datasets is proposed.
- Actions are indicated to stimulate internal and external diffusion and reuse.
- A clear methodology for selecting datasets is included.



## **TECHNICAL AND FUNCTIONAL GUIDELINES**

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#### **TECHNICAL INFRASTRUCTURE:**

- Scalable and robust architecture, leveraging cloud technologies.
- Efficient storage combining several systems (relational, time series, NoSQL, hybrid and multi-modal databases, object storage services, triplestores, etc.).
- Integration of tools that automate data flows from primary sources to the portal (one ETL for each primary source).
- · Compatibility of the portal with nodes and infrastructures IoT (Internet of Things) to integrate constant realtime data streams.
- Performance and availability management through an infrastructure that manages load balancing, sessions and content distribution.
- Monitoring and maintenance with tools that identify problems in real time.
- Implementation of APIs, with comprehensive and complete documentation to ensure high availability and fast response times.

### **PORTAL STRUCTURE (NAVIGATION AND USABILITY)**

- User-centred design, simple and clear.
- Clear navigation structure, with a precise and fast search engine.
- Compliance with web accessibility standards, including content in more than one language and optimised for mobile.
- User assistance tools, such as tutorials and support systems.
- Elements that help visualise the data and facilitate the interpretation of the information.
- User experience monitoring, with continuous feedback mechanism and data request forms.

#### INTEROPERABILITY AND STANDARDS

- Compatible and reusable formats, both technical (JSON, GeoJSON, RDF) and nontechnical (CSV, XLS).
- Use of controlled vocabularies to describe and classify data in a coherent and understandable way.
- Descriptive and comprehensive metadata

#### **IDENTIFICATION AND PRIORITISATION OF DATASETS**

- Criteria for identifying datasets, starting with a comprehensive inventory of available data.
- Prioritisation of datasets based on common criteria, such as their social and economic impact, citizen demand, technical effort, etc.
- Planning for progressive opening, starting with those with the highest quality, high demand and for which

publication is a reasonable effort.

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#### **QUALITY METRICS AND INDICATORS**

Strategic: assesses the capacity and implementation of the agency's strategic policy.



Measurement domains for the maturity of the openness process and the use and impact of the data published



Legal: assesses the existence and verification of laws and regulations that facilitate the implementation of policies and activities.

**Organisational:** assesses management and capacity building, together with the degree of openness, re-use, impact and commitment.

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Technical: assesses the availability, access, quality and updating of data, together with the enablement and management of dataset catalogues.

Economic and Social: assesses the mechanisms linking data producers (public agencies) and re-users.

Do you want to go deeper into the subject? You can read the full article here





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